

Name of warrant TCB/8M/SSI/C/EU/Cash-09
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant TCB/8M/SSI/C/EU/Cash-09
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 8 months
Expiration date: July 30, 2021
Conversion ratio: 1:1
Exercise price (exercise index): 22,000 VND
Value of collateral: 13,500,000,000 VND
Quantity of warrants registered for offering: 5,000,000

2. Information on the offering:

Start date of offering: November 30, 2020
End date of distribution: November 30, 2020
Time of subscription: From 13:00 to 14:00 Nov 30, 2020
Payment date for warrant purchase: November 30, 2020
End date of warrant transfer: November 30, 2020

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 5,400 | 5,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 5,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0